



27 February 2013

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**WESTFIELD RETAIL TRUST (ASX: WRT)
Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act
Distribution for the six months ended 31 December 2012**

Attached is a notice for the purposes of Subdivision 12-H of Schedule 1 of the Tax Administration Act for the distribution for the six months ended 31 December 2012 for Westfield Retail Trust 1.

Please note the payment date for the distribution for the six months ended 31 December 2012 is 28 February 2013.

Yours faithfully
WESTFIELD RETAIL TRUST

A handwritten signature in blue ink, appearing to be "Katherine Grace", written over a light blue grid background.

**Katherine Grace
Company Secretary**

Encl.

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WESTFIELD RETAIL TRUST 1

Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act Managed Investment Trust non-resident withholding tax

Distribution for the six months ended 31 December 2012

Set out below are the components of the distribution for the six months ended 31 December 2012. The distribution rate is 9.50 cents per unit and will be paid to Members on 28 February 2013.

These components are provided solely for the purposes of MIT non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth), and should not be used for any other purpose.

<u>Components</u>	<u>Cents per unit</u>
Other Australian Taxable Income	5.016955
Capital Gain on Taxable Australian Property - Discount Method (doubled as required by s.12-405)	10.359042
Fund Payment	15.375997
Australian Interest Income	0.011587
Foreign Source Income	0.000000
Tax Deferred Amount	0.000000

Westfield Retail Trust 1 declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth) in respect of the income year ended 31 December 2012.

For the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of 15.375997 cents per unit in respect of the income year ended 31 December 2012.

This distribution includes 5.179521 cents of discount capital gain on Taxable Australian Property grossed up to 10.359042 for Subdivision 12-H purposes.

Australian resident members should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to Members in July 2013.

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